

**DONATION OF SECURITIES FORM  
Hudson River Maritime Museum**

**Thank you for your gift of securities to the Hudson River Maritime Museum (HRMM).**

Please provide the information below, which can be called in, emailed, or mailed:

**Called in to:** 845-338-0071 x12

**Or emailed to:** [lfeser@hrmm.org](mailto:lfeser@hrmm.org)

**Or mailed to:**

Liz Feser  
Finance & Operations Manager  
Hudson River Maritime Museum  
50 Rondout Landing  
Kingston, NY 12401

\_\_\_\_\_  
Name & Type of Securities (ex: IBM Common Stock)

\_\_\_\_\_  
Number of Shares

\_\_\_\_\_  
Donor's Name

\_\_\_\_\_  
Broker's Name

\_\_\_\_\_  
Donor's Street Address

\_\_\_\_\_  
Broker's Company

\_\_\_\_\_  
Donor's City/State/Zip

\_\_\_\_\_  
Broker's Phone Number

\_\_\_\_\_  
Donor's Phone Number (will only be used if question arises or a problem occurs in the donation process)

**HRMM's Broker Contact Information is:**

Morgan Stanley  
91 North Front Street  
Kingston, NY 12401  
845-334-7927 direct  
845-224-3935 fax  
800-962-7115 toll free

Marc Luksberg, Vice President  
Financial Advisor  
Nmls#1310751  
[Marc.luksberg@morganstanley.com](mailto:Marc.luksberg@morganstanley.com)

Corrina L. Stegner, Portfolio Associate  
[Corrina.L.Stegner@morganstanley.com](mailto:Corrina.L.Stegner@morganstanley.com)

HRMM's account number with Morgan Stanley is: **682-014043-081**

**CRC #3512515 04/2021**

For electronic transfers, our Depository Trust Company (DTC) number is: **0015**  
This is the most secure and cost-effective way to process your gift.

HRMM's tax identification number (FEIN) is: **22-2325506**

After HRMM receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to HRMM or the stock was unconditionally delivered to HRMM).

All contributions are tax-deductible to the fullest extent provided by law, although the donor should contact their tax advisor to confirm the tax consequences of their gift.

**For any questions, please contact:**

Lisa Cline  
Executive Director  
Hudson River Maritime Museum & Wooden Boat School  
(w) 845-338-0071 x20  
(c) 914-399-1555  
lcline@hrmm.org

*Hudson River Maritime Museum is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.*

Hudson River Maritime Museum  
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www.hrmm.org  
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